

BDA Partners

The leading independent pan-Asian investment banking firm



Global presence

New York
10 professionals

London
8 professionals

Dubai
2 professionals

Mumbai
8 professionals

Ho Chi Minh City
2 professionals



Singapore
3 professionals

Hong Kong
14 professionals

Shanghai
20 professionals

Seoul
6 professionals

Tokyo
8 professionals

Advisory services

1996 Founded in 1996
80% employee owned

80+ Bankers across
three continents

90% Of transactions are
cross-border in nature

2 Strategic partnerships

- BDA helps its clients to initiate and execute cross-border M&A transactions involving Asia, including the Middle East, and the Western economies
- Since its establishment in 1996, BDA has assisted multinational corporations and financial investors to increase strategic value by bringing to bear our knowledge and expertise on transactions between companies in Asia
- BDA advises clients on acquisitions, divestitures, JVs and alliances. We provide corporate finance services involving restructuring, capital raises and, debt advisory
- BDA has strategic partnerships with William Blair and Development Bank of Japan, each of which hold minority equity positions in BDA. These partnerships broaden our collective reach and help deliver the best outcomes for our clients

William Blair

Development Bank of Japan

Select clients



ARDIAN



BainCapital

CITIC CAPITAL
中信資本

Cookson



ECOLAB

THE GORES GROUP

Happy Socks



INTERNATIONAL PAPER

Johnson Controls



LARSEN & TOUBRO
It's all about Imagining

life technologies

molex



One Equity Partners



SHERWIN-WILLIAMS

ST Engineering



TEREX



THOMSON REUTERS

Committed to nine sectors



Agriculture & Agribusiness



Automotive



Chemicals



Consumer & Luxury



FIG



Healthcare



Industrials



Services
















Technology

Selected transactions

 <p>OLYMPUS PARTNERS</p> <p>Divested The Ritedose Company to</p>   <p>2017</p>	 <p>Equity issue & JV with</p>  <p>2017</p>	<p>One Equity Partners</p> <p>Divested its 48.08% equity stake in</p>  <p>2017</p>	 <p>INTERNATIONAL PAPER</p> <p>Agreed to divest China foodservice business to</p>  <p>2017</p>	 <p>VMS MEDIA GROUP</p> <p>Divested VNPT ePay to</p>  <p>UTC</p> <p>2017</p>
 <p>PALLADIN CONSUMER RETAIL PARTNERS</p> <p>Divested Harrys of London to</p> <p>Charles Cohen</p> <p>2017</p>	 <p>KERRY</p> <p>Acquired Chinese food ingredients company</p> <p>Tianning Flavours</p> <p>2017</p>	 <p>TEREX</p> <p>Divested Indian compact construction equipment business to</p> <p>Manitou</p> <p>2017</p>	 <p>2017</p> <p>Merged with</p> <p>Fitness First</p> <p>2017</p>	 <p>finally Love your light</p> <p>Raised growth capital</p> <p>2017</p>
 <p>CMC biologics</p> <p>Divested CMC Biologics</p> <p>Asahi Glass</p> <p>2017</p>	 <p>MACLEAN-FOGG</p> <p>Divested Presswerk Krefeld to</p> <p>HANNOVER Finanz</p> <p>2017</p>	 <p>Happy Socks</p> <p>Sold controlling stake to</p> <p>Palamon</p> <p>2017</p>	 <p>NAVIS</p> <p>Divested Theodore Alexander to</p> <p>Creative Home Furniture</p> <p>2017</p>	 <p>DOOSAN</p> <p>Agreed to divest Doosan E&C HRSG to</p> <p>GE Power</p> <p>2016</p>

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