

# The global investment banking advisor



We are a premium provider of advice to sophisticated clients globally, with 30 years' experience advising on cross-border M&A, capital raising, secondary transactions and financial restructuring.

## Where we are

- We provide global reach from our teams in New York and London, and true regional depth through our seven Asian offices in Mumbai, Singapore, Ho Chi Minh City, Hong Kong, Shanghai, Seoul and Tokyo

## How we are organised

- We have deep expertise in the Chemicals, Consumer & Retail, Health, Industrials, Services, Sustainability and Technology sectors

## How we work

- We work relentlessly to earn our clients' trust by delivering insightful advice and outstanding outcomes

## Global reach



## Committed to seven sectors



**#1**

Cross-border Asian sellside  
M&A advisor\*

**1996**

Founded and led since then  
by the same senior team

**75%**

Of transactions are cross-border

**120+**

Bankers collaborating seamlessly  
across three continents

**2**

Strategic partnerships

*William Blair*

 **DBJ**

\*Private companies headquartered in Greater China, India, Japan, Korea or Southeast Asia; Control transactions up to US\$1bn enterprise value, 2016-2025Dec | Source: Dealogic

## Contact

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## Recent transactions

 <p>ESTD. 1945</p> <p>Divested non-oncology pharma business division to</p>  <p>2026</p>	 <p>Has agreed to acquire</p>  <p>2026</p>	 <p>Agreed to sell its Gas Solutions business to</p>  <p>2025</p>	 <p>Raised capital from Woori Private Equity Asset Management, NH Private Equity and</p>  <p>2025</p>	 <p>Divested majority stake in</p>  <p>2025</p>
 <p>Agreed to sell majority stake to</p>  <p>2025</p>	 <p>Has been acquired by</p>  <p>2025</p>	 <p>Divested TRIS Inc. to</p>  <p>2025</p>	 <p>Has been acquired by</p>  <p>2025</p>	 <p>Raised capital from</p>    <p>2025</p>
 <p>Divested majority stake in TIME Education to</p>  <p>2025</p>	 <p>Divested MZ Food Solution to</p>  <p>2025</p>	 <p>Agreed to sell AdvantageGo to</p>  <p>2025</p>	 <p>Raised series C capital from</p>  <p>2025</p>	 <p>Has been acquired by</p>  <p>2025</p>
 <p>Euan Rellie Managing Partner New York</p> <p>+1 (212) 265 5300 erellie@bdapartners.com</p>	 <p>Andrew Huntley Managing Partner Ho Chi Minh City / London</p> <p>+84 (28) 3620 8806 ahuntley@bdapartners.com</p>	 <p>Paul DiGiacomo Managing Partner Hong Kong</p> <p>+852 3698 1700 pdigiacomo@bdapartners.com</p>	 <p>Jeff Acton Partner Tokyo</p> <p>+81 (3) 3433 5800 jacton@bdapartners.com</p>	 <p>Jonathan Aiken Partner London</p> <p>+44 (0)20 3327 3364 jaiken@bdapartners.com</p>
 <p>Manoj Balwani Partner New York</p> <p>+91 99 30930225 mbalwani@bdapartners.com</p>	 <p>Karen Cheung Partner Hong Kong</p> <p>+852 9240 3166 kcheung@bdapartners.com</p>	 <p>Simon Kavanagh Partner Hong Kong</p> <p>+852 3698 1700 skavanagh@bdapartners.com</p>	 <p>Howard Lee Partner Seoul</p> <p>+82 (2) 735 4220 hlee@bdapartners.com</p>	 <p>Cliff Li Partner / Chief Financial Officer Hong Kong</p> <p>+852 3698 1700 cli@bdapartners.com</p>
 <p>Kumar Mahtani Partner Mumbai</p> <p>+91 (22) 6140 3800 kmahtani@bdapartners.com</p>	 <p>Anthony Siu Partner Shanghai</p> <p>+86 (21) 5407 5580 asiu@bdapartners.com</p>	 <p>Huong Trinh Partner Ho Chi Minh City</p> <p>+84 (28) 3620 8806 htrinh@bdapartners.com</p>	 <p>Mark Webster Chairman Singapore / London</p> <p>+65 6958 1200 mwebster@bdapartners.com</p>	 <p>Rica Wirianata Partner Singapore</p> <p>+65 6958 1200 rwirianata@bdapartners.com</p>
 <p>Anindita Das Managing Director Singapore</p> <p>+65 6958 1210 adas@bdapartners.com</p>	 <p>Alex Ditchfield Managing Director New York</p> <p>+1 212 265 5300 aditchfield@bdapartners.com</p>	 <p>Jyotin Gagrani Managing Director Mumbai</p> <p>+91 (22) 6140 3800 jgagrani@bdapartners.com</p>	 <p>Phuoc Pham Managing Director Ho Chi Minh City</p> <p>+84 28 3620 8806 swu@bdapartners.com</p>	 <p>Suguru Sasaki Managing Director Tokyo</p> <p>+81 80 3503 4028 ssasaki@bdapartners.com</p>
 <p>Ruari Sinclair Managing Director London</p> <p>+44 20 3327 3374 rsinclair@bdapartners.com</p>	 <p>Jakub Widzyk Managing Director Hong Kong</p> <p>+852 6466 1228 jwidzyk@bdapartners.com</p>			

## Our senior team

 <p>Euan Rellie Managing Partner New York</p> <p>+1 (212) 265 5300 erellie@bdapartners.com</p>	 <p>Andrew Huntley Managing Partner Ho Chi Minh City / London</p> <p>+84 (28) 3620 8806 ahuntley@bdapartners.com</p>	 <p>Paul DiGiacomo Managing Partner Hong Kong</p> <p>+852 3698 1700 pdigiacomo@bdapartners.com</p>	 <p>Jeff Acton Partner Tokyo</p> <p>+81 (3) 3433 5800 jacton@bdapartners.com</p>	 <p>Jonathan Aiken Partner London</p> <p>+44 (0)20 3327 3364 jaiken@bdapartners.com</p>
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