

The global investment banking advisor

We are a premium provider of advice to sophisticated clients globally, with 30 years' experience advising on cross-border M&A, capital raising, secondary transactions and financial restructuring.

Where we are

- We provide global reach from our teams in New York and London, and true regional depth through our seven Asian offices in Mumbai, Singapore, Ho Chi Minh City, Hong Kong, Shanghai, Seoul and Tokyo

How we are organised

- We have deep expertise in the Chemicals, Consumer & Retail, Health, Industrials, Services, Sustainability and Technology sectors

How we work

- We work relentlessly to earn our clients' trust by delivering insightful advice and outstanding outcomes

Our services

- We provide M&A advisory services for:
 - Divestitures
 - Acquisitions
 - Capital raisings
 - Debt advisory and restructuring transactions
 - Valuations

Our partnerships

- William Blair, a premier global investment banking business
- Development Bank of Japan (DBJ), a Japanese government owned bank with US\$150bn of assets

Global reach



Committed to seven sectors



#1

Cross-border Asian sellside M&A advisor*

1996

Founded and led since then by the same senior team

75%

Of transactions are cross-border

120+

Bankers collaborating seamlessly across three continents

2

Strategic partnerships

William Blair



*Private companies headquartered in Greater China, India, Japan, Korea or Southeast Asia; Control transactions up to US\$1bn enterprise value, 2016-2025Dec | Source: Dealogic

Contact

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Recent transactions

| | | | | |
|--|---|---|---|---|
|  <p>Divested non-oncology pharma business division to</p>  <p>2026</p> |  <p>Has agreed to acquire</p>  <p>2026</p> |  <p>Agreed to sell its Gas Solutions business to</p>  <p>2025</p> |  <p>Raised capital from Woori Private Equity Asset Management, NH Private Equity and</p>  <p>2025</p> |  <p>Divested majority stake in</p>  <p>2025</p> |
|  <p>Agreed to sell majority stake to</p>  <p>2025</p> |  <p>Has been acquired by</p>  <p>2025</p> |  <p>Divested TRIS Inc. to</p>  <p>2025</p> |  <p>Has been acquired by</p>  <p>2025</p> |  <p>Raised capital from</p>  <p>2025</p> |
|  <p>Divested majority stake in TIME Education to</p>  <p>2025</p> |  <p>Divested MZ Food Solution to</p>  <p>2025</p> |  <p>Agreed to sell AdvantageGo to</p>  <p>2025</p> |  <p>Raised series C capital from</p>  <p>2025</p> |  <p>Has been acquired by</p>  <p>2025</p> |

Our senior team

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