

# The global investment banking advisor

We are a premium provider of advice to sophisticated clients globally, with 30 years' experience advising on cross-border M&A, capital raising, secondary transactions and financial restructuring.

### Where we are

- We provide global reach from our teams in New York and London, and true regional depth through our seven Asian offices in Mumbai, Singapore, Ho Chi Minh City, Hong Kong, Shanghai, Seoul and Tokyo

### How we are organised

- We have deep expertise in the Chemicals, Consumer & Retail, Health, Industrials, Services, Sustainability and Technology sectors

### How we work

- We work relentlessly to earn our clients' trust by delivering insightful advice and outstanding outcomes

### Our services

- We provide M&A advisory services for:
  - Divestitures
  - Acquisitions
  - Capital raisings
  - Debt advisory and restructuring transactions
  - Valuations

### Our partnerships

- William Blair, a premier global investment banking business
- Development Bank of Japan (DBJ), a Japanese government owned bank with US\$150bn of assets

## Global reach



## Committed to seven sectors



**#1**

Cross-border Asian sellside M&A advisor\*

**1996**

Founded and led since then by the same senior team

**75%**

Of transactions are cross-border

**120+**

Bankers collaborating seamlessly across three continents

**2**

Strategic partnerships

*William Blair*



\*Private companies headquartered in Greater China, India, Japan, Korea or Southeast Asia; Control transactions up to US\$1bn enterprise value, 2016-2025Dec | Source: Dealogic

### Contact

[bdapartners.com](http://bdapartners.com)

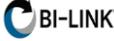
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## Recent transactions

 Raised US\$100m in growth capital from apg and   2026	 Agreed to sell Rakus Partners to   2026	 Sold Bluewater Bio to   2026	 Divested non-oncology pharma business division to   2026	 Has agreed to acquire   2026
 Agreed to sell its Gas Solutions business to   2025	 Raised capital from Woori Private Equity Asset Management, NH Private Equity and   2025	 Divested majority stake in   2025	 Agreed to sell majority stake to   2025	 Has been acquired by   2025
 Divested TRIS Inc. to   2025	 Has been acquired by   2025	 Raised capital from   2025	 Divested majority stake in TIME Education to   2025	 Divested MZ Food Solution to   2025

## Our senior team

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