

The global investment banking advisor for Asia

We are a premium provider of Asia-related advice to sophisticated clients globally, with over 25 years' experience advising on cross-border M&A, capital raising and financial restructuring.

Where we are

- We provide global reach from our teams in New York and London, and true regional depth through our seven Asian offices in Mumbai, Singapore, Ho Chi Minh City, Hong Kong, Shanghai, Seoul and Tokyo

How we are organised

- We have deep expertise in the Chemicals, Consumer & Retail, Health, Industrials, Services, Sustainability and Technology sectors

How we work

- We work relentlessly to earn our clients' trust by delivering insightful advice and outstanding outcomes

Our services

- We provide M&A advisory services for:
 - Divestitures
 - Acquisitions
 - Capital raisings
 - Debt advisory and restructuring transactions
 - Valuations

Our partnerships

- William Blair, a premier global investment banking business
- Development Bank of Japan (DBJ), a Japanese government owned bank with US\$150bn of assets

Global reach



Committed to seven sectors



#1

Cross-border Asian sellside M&A advisor*

1996

Founded and led since then by the same senior team

80%

Of transactions are cross-border

120+

Bankers collaborating seamlessly across three continents

2

Strategic partnerships

William Blair



*Private companies headquartered in Greater China, India, Japan, Korea or Southeast Asia; Control transactions up to US\$1bn enterprise value, 2016-2021 | Source: Dealogic

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Recent transactions

 Divested majority stake in to 2024	 Acquired majority stake in 2024	 Agreed to acquire 70% of 2023	 Acquired by 2023	 Divested Crefact to 2023
 Acquired 2023	 Acquired 2023	 Divested Wavedash to 2023	 Divested China architectural business to 2023	 Acquired by 2023
 Divested its European zipper division to 2023	 Raised growth capital from Beall Investment Partners and 2023	 Divested to 2023	 Acquired 2023	 Divested Vac-Tech Engineering to 2023

Our senior team

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