The global investment banking advisor for Asia

We are a premium provider of Asia-related advice to sophisticated clients globally, with over 25 years’ experience advising on cross-border M&A, capital raising and financial restructuring.

Where we are
- We provide global reach from our teams in New York and London, and true regional depth through our seven Asian offices in Mumbai, Singapore, Ho Chi Minh City, Hong Kong, Shanghai, Seoul and Tokyo.

How we are organised
- We have deep expertise in the Chemicals, Consumer & Retail, Health, Industrials, Services, Sustainability and Technology sectors.

How we work
- We work relentlessly to earn our clients' trust by delivering insightful advice and outstanding outcomes.

Our services
- We provide M&A advisory services for:
  - Diversifications
  - Acquisitions
  - Capital raisings
  - Debt advisory and restructuring transactions
  - Valuations

Our partnerships
- William Blair, a premier global investment banking business
- Development Bank of Japan (DBJ), a Japanese government owned bank with US$150bn of assets.

Global reach

Committed to seven sectors

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#1
Cross-border Asian sellside M&A advisor*

1996
Founded and led since then by the same senior team

80%
Of transactions are cross-border

120+
Bankers collaborating seamlessly across three continents

2
Strategic partnerships

William Blair

*Private companies headquartered in Greater China, India, Japan, Korea or Southeast Asia; Control transactions up to US$1bn enterprise value, 2016-2021 | Source: Dealogic
Recent transactions

**Endeavour**
- Acquired In-Tech Electronics Ltd
- Divested Crefact to
- Divested Wavedash to
- Acquired by

**Cornell Capital**

**PMI Group**
- Acquired
- Divested to

**Advantage Partners**
- Acquired
- Divested architectural business to

**Sherwin Williams**
- Acquired

**Fusion Capital**

**Coats**
- Acquired

**Windham Mountain**
- Acquired

**Archimica**
- Divested to

**The Independents**
- Acquired

**Project**

**MFS**
- Acquired by

**Victory Giant Technology**

**Vaco Tech**
- Divested majority stake in DHOLIC Commerce to

**Unison Capital**

**DHOLIC**
- Divested Vac-Tech Engineering to

**NeoGraf Solutions**
- Divested China architectural business to

**AGC**
- Divested ACG Flat Glass (Dalian) to

**Synokem**
- Received investment from

**TA Associates**

Our senior team

- **Euan Rellie**
  - Managing Partner
  - New York
  - +1 (212) 265 5300
  - erellie@bdapartners.com

- **Andrew Huntley**
  - Managing Partner
  - Ho Chi Minh City / London
  - +84 (28) 3620 8806
  - ahuntley@bdapartners.com

- **Paul DiGiacomo**
  - Managing Partner
  - Hong Kong
  - +852 3698 1700
  - pdigiacomo@bdapartners.com

- **Jeff Acton**
  - Partner
  - Tokyo
  - +81 (3) 3433 5800
  - jacton@bdapartners.com

- **Jonathan Aiken**
  - Partner
  - London
  - +44 (0)20 3327 3364
  - jaiken@bdapartners.com

- **Manoj Baiwani**
  - Partner
  - Mumbai
  - +91 99 30930225
  - mbaiwani@bdapartners.com

- **Karen Cheung**
  - Partner
  - Hong Kong
  - +852 9240 3166
  - kcheung@bdapartners.com

- **Lara Freitag**
  - Partner
  - Singapore
  - +65 6958 1213
  - lfreitag@bdapartners.com

- **Simon Kavanagh**
  - Partner
  - Hong Kong
  - +852 3698 1700
  - skavanagh@bdapartners.com

- **Howard Lee**
  - Partner
  - Seoul
  - +82 (2) 735 4220
  - hlee@bdapartners.com

- **Karen Cheung**
  - Partner
  - Hong Kong
  - +852 9240 3166
  - kcheung@bdapartners.com

- **Sanjay Singh**
  - Partner
  - Mumbai
  - +91 (22) 6140 3800
  - ssingh@bdapartners.com

- **Anthony Siu**
  - Partner
  - Shanghai
  - +86 (21) 5407 5580
  - asiu@bdapartners.com

- **Hideyuki Tozawa**
  - Partner
  - Tokyo
  - +81 (3) 6826 6488
  - htozawa@bdapartners.com

- **Huong Trinh**
  - Partner
  - Ho Chi Minh City
  - +84 (28) 3620 8806
  - htrinh@bdapartners.com

- **Jeffrey Wang**
  - Partner
  - Shanghai
  - +86 21 3217 8222
  - jwang@bdapartners.com

- **Mark Webster**
  - Managing Director
  - Singapore
  - +65 6958 1200
  - mwebster@bdapartners.com

- **Rica Wiranata**
  - Partner
  - Singapore
  - +65 6958 1200
  - rwiranata@bdapartners.com

- **Victor Chang**
  - Managing Director
  - Seoul
  - +82 10 7753 3541
  - vchang@bdapartners.com

- **Jeff Chen**
  - Managing Director
  - Hong Kong
  - +852 3894 7526
  - jchen@bdapartners.com

- **Anindita Das**
  - Managing Director
  - Singapore
  - +65 6958 1210
  - adas@bdapartners.com

- **Alex Ditchfield**
  - Managing Director
  - New York
  - +1 212 265 5300
  - aditchfield@bdapartners.com

- **Jason Song**
  - Managing Director
  - Shanghai
  - +86 21 3217 8220
  - jsong@bdapartners.com

- **Jakub Widyzyk**
  - Managing Director
  - Hong Kong
  - +852 6466 1228
  - jwidzyk@bdapartners.com

- **Alexandra Yang**
  - Managing Director
  - Hong Kong
  - +82 9277 6271
  - ayan@bdapartners.com