

The global investment banking advisor for Asia

We are a premium provider of Asia-related advice to sophisticated clients globally, with 30 years' experience advising on cross-border M&A, capital raising and financial restructuring.

Where we are

- We provide global reach from our teams in New York and London, and true regional depth through our seven Asian offices in Mumbai, Singapore, Ho Chi Minh City, Hong Kong, Shanghai, Seoul and Tokyo

How we are organised

- We have deep expertise in the Chemicals, Consumer & Retail, Health, Industrials, Services, Sustainability and Technology sectors

How we work

- We work relentlessly to earn our clients' trust by delivering insightful advice and outstanding outcomes

Our services

- We provide M&A advisory services for:
 - Divestitures
 - Acquisitions
 - Capital raisings
 - Debt advisory and restructuring transactions
 - Valuations

Our partnerships

- William Blair, a premier global investment banking business
- Development Bank of Japan (DBJ), a Japanese government owned bank with US\$150bn of assets

Global reach



Committed to seven sectors



#1

Cross-border Asian sellside M&A advisor*

1996

Founded and led since then by the same senior team

80%

Of transactions are cross-border

120+

Bankers collaborating seamlessly across three continents

2

Strategic partnerships

William Blair



*Private companies headquartered in Greater China, India, Japan, Korea or Southeast Asia; Control transactions up to US\$1bn enterprise value, 2016-2021 | Source: Dealogic

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Recent transactions

 Sold controlling stake to  2025	 Divested FICT to  2025	 Divested automotive audio manufacturing operations to  2025	 And other shareholders divested a controlling stake in MG to Creador 2025	 Acquired 100% stake in Ecorbit from  2024
 Sold X-Fiper to  2024	 Divested stake in Japan Energy Components  2024	 Acquired 75% stake in  2024	 Invested in  2024	 Sold minority stake in Cargo Services to  2024
 a portfolio company of  has been acquired by  2024	 Divested stake in  to  2024	 Formed strategic alliance with  2024	 Divested BusinessOn to  2024	 Divested Doosan Power Systems India Private Ltd to  2024

Our senior team

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